

# ABLE Financial Empowerment Conference

Vancouver, BC

May 8-9, 2018

## Resource List

### Reports

The Indigenous Consumer Assistance Network (ICAN) publications:

<http://ican.org.au/publications/>

The business case for financial health: A recent brief to outline CFSI's approach and existing publicly available data on this topic.

<https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2018/03/12115852/Making-the-Business-Case-for-Financial-Health-2018.02.28-2.pdf>

Consumer Financial Health Study: This paper outlines CFSI's 2014 study to measure (and segment) financial health in the US.

<https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2017/01/24183123/Understanding-and-Improving-Consumer-Financial-Health-in-America.pdf>

Eight ways to Measure Financial Health: This paper outlines CFSI's financial health measurement framework, the eight indicators along with ideas for ways to capture data using survey questions and quantitative data.

[https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2016/05/04151431/Consumer-FinHealth-Metrics-FINAL\\_May.pdf](https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2016/05/04151431/Consumer-FinHealth-Metrics-FINAL_May.pdf)

CFSI's Designing for Financial Health: Stories and profiles from the Financial Capability Innovation Funds

<https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2017/01/25192158/Designing-for-Financial-Health-COMplete-PAPER-final-2-8-16.pdf>

Designing High-Quality, Small-Dollar Credit: Insights from CFSI's Test & Learn Working Group

<https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2017/01/26043219/CFSI-Small-Dollar-Credit-Test-and-Learn.pdf>

2018 Financial Solutions Lab Impact Report (consumer impact section, p. 8-11)

<https://s3.amazonaws.com/cfsi-innovation-files/wp-content/uploads/2018/02/27213505/2018-ImpactReport-FINAL.pdf>

Common Cents Labs 2016 and 2017 Annual Reports

<http://advanced-hindsight.com/wp-content/uploads/2018/02/CCL2016-2.pdf>

<http://advanced-hindsight.com/wp-content/uploads/2018/03/2017-Common-Cents-Lab-Annual-Report.pdf>

Commonwealth's impact reports on prize-linked savings, tax refund savings, and gamification  
<https://buildcommonwealth.org/publications/featured>

TD Bank report: Pervasive and Profound: The Impact of Income Volatility on Canadians

<https://td-capas3.amazonaws.com/prod/default/0001/02/a5a362538f70b81df4ae6ea6d66e8171cbd444ca.pdf>

## Program examples

### **ATB Financial**

EmpowerU

<https://www.myunitedway.ca/empoweru>

Four Directions Financial empowered by ATB

<http://www.atb.com/community/Pages/four-directions-financial-services.aspx>

### **Cities for Financial Empowerment Fund**

BankOn Program

<http://joinbankon.org/#/bank-on-account-validation>

### **Pigeon Park Savings**

<https://www.phs.ca/index.php/project/pigeon-park-savings/>

### **SmartSaver**

RESP promotion and access

<http://www.smartsaver.org/>

### **Vancity**

Fast and Fair loan

<https://www.vancity.com/Loans/TypesOfLoans/FairAndFastLoan/>

Each One Teach One

<https://www.vancity.com/AboutVancity/InvestingInCommunities/StoriesOfImpact/FinancialLiteracy/EachOneTeachOne/>